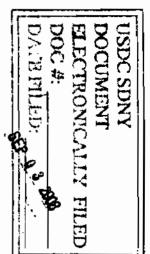
UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ANNMARIE MALLOZZI, INDIVIDUALLY AND ON BEHALF OF ALL OTHERS SIMILARLY SITUATED,

Case No.: 07-cv-10321 (GBD)



Plaintiff,

v.

INDUSTRIAL ENTERPRISES OF AMERICA, INC.; JOHN MAZZUTO; JORGE YEPES; DENNIS O'NEILL; and JAMES MARGULIES,

Defendants.

SUBSTITUTION OF ATTORNEY

attorneys that the firm of Podvey, Meanor, Catenacci, Hildner, Cocoziello & Chattman, P.C., be and hereby is substituted as counsel for defendant James W. Margulies, in place of withdrawing counsel Alston & Bird, LLP, with the consent of Mr. Margulies as set forth in his Affidavit dated August 37, 2008, given Alston & Bird LLP's advice that it cannot continue as counsel in this litigation for defendants Industrial Enterprises of America, Inc., John Mazzuto, and Mr. Margulies.

PODVEY, MEANOR, CATENACCI, HILDNER, COCOZIELLO & CHATTMAN A Professional Corporation Superseding Attorneys.

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DATED: August 18, 2008

ALSTON & BIRD LLP Withdrawing Attorneys.

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robert.long@alston.com

DATED: August 15, 2008

SO ORDERED:

SEP 0 3 2008

ed States District Judge

HON. GEORGE B. DANIELS

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